

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 2, 2003

REGISTRATION NO.: 24290

BONDS ISSUED BY: Reorganized School District No. 4

AMOUNT OF ISSUE: \$8,875,000.00

COUNTY: of Jackson

DATE OF ISSUE: January 7, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1998A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.700%	\$ 500,000.00	03/01/2004
2.000%	500,000.00	03/01/2005
2.300%	3,000,000.00	03/01/2006
2.600%	3,000,000.00	03/01/2007
2.900%	1,875,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$8,800,450.00

INTEREST RATE: 2.8029%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable